

LEWIS  
AND

ROCA  
LLP

L A W Y E R S

E-Filed on 10/16/07

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
PROOF OF CLAIM OF PEDRO L.  
AND CAROL A. BARROSO TRUST  
DTD 11/29/90 ASSERTING  
PRIORITY STATUS**

**PLEASE TAKE NOTICE** that an Order Sustaining Objection of the USACM Liquidating Trust to Proof of Claim of Pedro L. and Carol A. Barroso Trust dtd 11/29/90 Asserting Priority Status [DE 4979] was entered on the 12<sup>th</sup> day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED October 16, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, or e-mail, on October 16, 2007 to the following interested parties:

Barroso, Pedro L. & Carol A. Trust, dated 11/29/90  
c/o Pedro Louis & Carol Ann Barroso  
3231 Cambridgeshire Street  
Las Vegas, NV 89146-6223

August B. Landis  
OFFICE OF THE U.S. TRUSTEE  
300 Las Vegas Blvd., S. Suite 4300  
Las Vegas, NV 89101  
[USTPRegion17.lv.ecf@usdoj.gov](mailto:USTPRegion17.lv.ecf@usdoj.gov)

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca